



A Monthly Uncovering & Mapping of Digital Insights & Trends

THE MOST

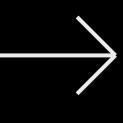
July 2020 Edition



THE WHAT PEOPLE MISS THE MOST FDITION

Forced into quarantine, most of us are appreciating the little things we took for granted in what feels like a past life. Now that things are slowly opening up;

We asked ourselves what can social data tell us about what people in Equpt, Saudi Arabia and the United Arab Emirates miss the most?





Who This Applies To...

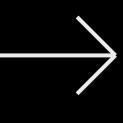
This edition analyzes conversations from anyone using the terms "<u>I miss</u>" or "وحشني" оп social media

Businesses

Know what people miss in Egypt, KSA and UAE to gain insight into what people want the most and apply these learnings into business processes, and into improving customer experience when re-opening

Individuals

You are not alone, everyone misses something, whether it's a conversation with a friend, a family member in another continent, sound of a busy classroom or the simple feeling of coming home after a long day at work. You're not alone and we'll prove it!





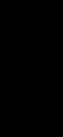
THE WHAT PEOPLE MISS THE MOST EDITION

People	Miss	Other People
People	Miss	Their Friends
People	Miss	Doing Activities
People	Miss	Places
		Sports
		Feelings & Emotions
People	Miss	Food, Drinks, Sounds & Other Things
Summa	гу	

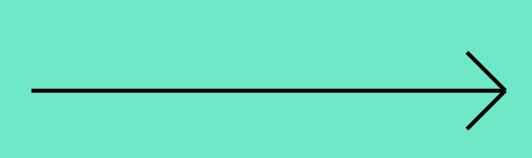
5 10 18 22 25 32



kairo.



Bottom line: People really, really... MISS OTHER PEOPLE

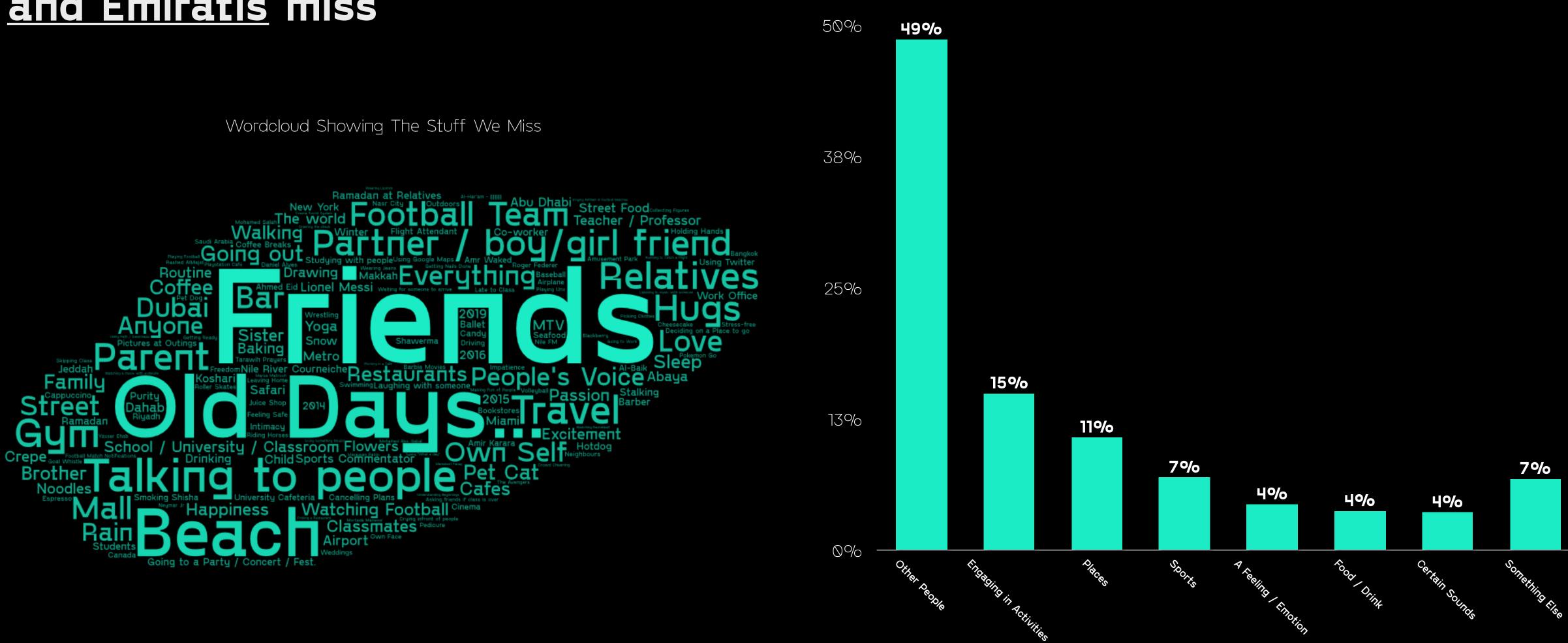






6

Here's what <u>Egyptians, Saudis</u> <u>and Emiratis</u> miss



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Here Are Some Actual Tweets

<u>Activities</u> People Can't wait to pursue my Phd. I I miss hanging out, 3 months of miss studying. staying home. I really can't stand حصته كانت من احب الحصص علي I miss going to Saadiyat Island قلبي والله ، وحشني جدا جدا والله ٢ Feeling / Emotion Food / Drink I miss being excited about وحشني اكل الشارع اووي 😍 something, I merely feel empty and off these days. وحشني شعور الشغف لأي شيء

واني أصحى كل يوم لسبب..

FETCH THE DATA: What People Miss the Most

l miss sea food 😔 💔

<u>Sports</u>

ما وحشني الا النصر وما اشتقت الا للنصر 🧡

والله وحشني النادي مع الحبايب ما نقول الى تبا كورونا 😌 💔 @EyadGahwaji @ab0_sharaf

<u>Other</u>

I miss the normal and crazy life.

My days are not the same without her. I miss this cat way too much.

Places

نفسي اقعد على النيل وحشني

وحشني أكل المطاعم 👗 ، أتوقع هذي الفترة هي أكثر فترة ما أكلت فيها من المطاعم، تقريبًا صار لي ٣ شهور بالتمام ما أكلت وأحس أحتاج آكل علشان أغيّر من طعم الأكل اللي ينطبخ في البيت 😂 💔

Sounds & Voices

I miss your voice a lot







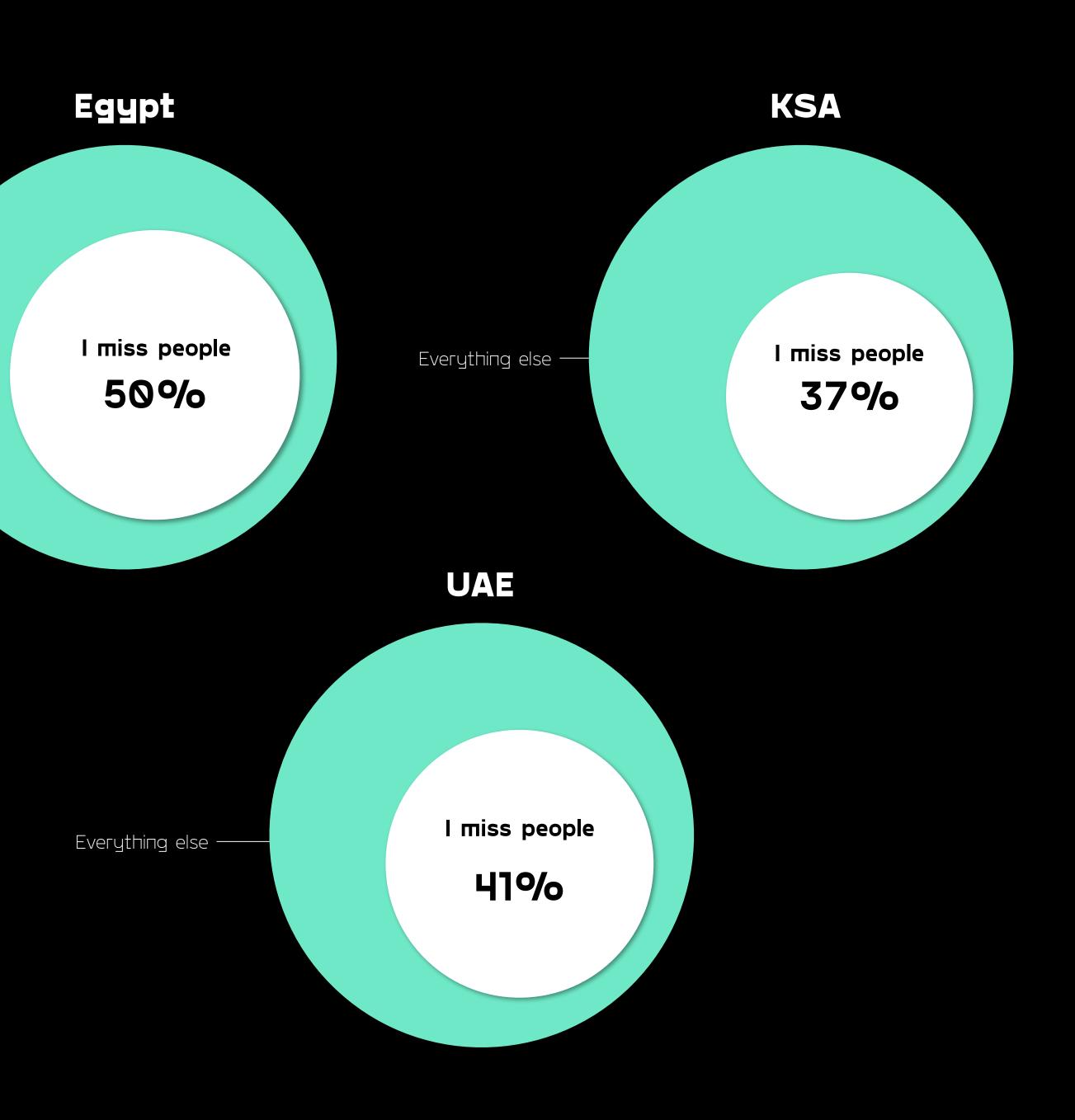
Egyptians seem to be missing people somewhat more one in every two tweets were about missing someone

Quarantine and isolation have left people yearning for the companionship of other people. Egyptians appear more vocal about it, Saudis seemed less interested in people directly but missed doing activities and sports the most

8

Source: Tweets talking about what people miss. No retweets. 14 April – 14 June 2020. Sample: 683 unique. Data collection via Netbase. Analysis by Kairo

Everything else —





<u>Опе iп every two</u> tweets were about missing someone

Replying to @mahmoodkaml

I miss a lot of people, Corona virus you're seriously killing the vibe man.

1:55 AM · Apr 26, 2020 from Jeddah, Kingdom of Saudi Arabia · Twitter for iPhone

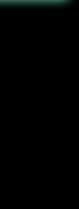
Replying to @bucyel Ya bucy 😍 😍 you don't know how much I miss you and bubu 😅 🥰 1:12 PM · Jun 12, 2020 · Twitter for Android

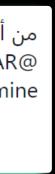
> I miss Ima konty btygi 3ndi w kol el3ila t23od t7b fiki w baba y3mlna akl elly mabt7sl4 8er wnty mwgoda w i miss every thing about our silly days w msaybb w yom ma gtlk 34an mo5tfia 😤 💔













Friends are the ones WE LONGFOR THE MOST

FETCH THE DATA: What People Miss the Most



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We Miss <u>Our</u> <u>Friends</u> More Than Anyone Else

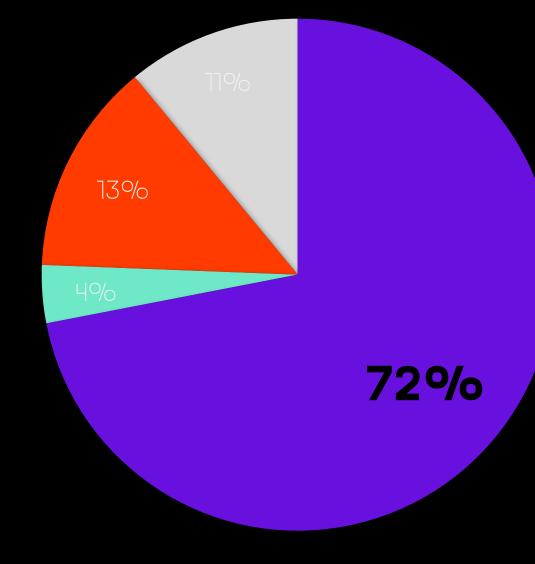
Source: Tweets talking about what people miss. No retweets. 14 April – 14 June 2020. Sample: 683 unique. Data collection via Netbase. Analysis by Kairo

8%



5%

KSA



l miss...



26

UAE

69%

67%



12

Egyptians Miss Everyone!

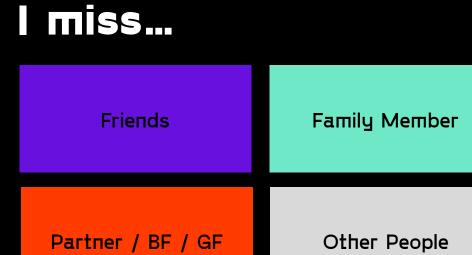
In light of curfews and fearing for their loved ones that are most vulnerable; many tweeted and expressed concerns about their family members.

Others expressed their disbelief and sadness about their inability to visit friends and families in Ramadan. This was clearly reflected in a significant number of posts.

5% I miss people 50%

> انا اخويا وحشني اووي ونفسي اشوفه ويقعد يرخم عليه ومش هضايق والله 🔂 🔂 🙎









In Saudi, Love Is in the Air!

Interestingly, Saudis expressed what seems to be romantic emotions much more than their peers in UAE and Egypt.

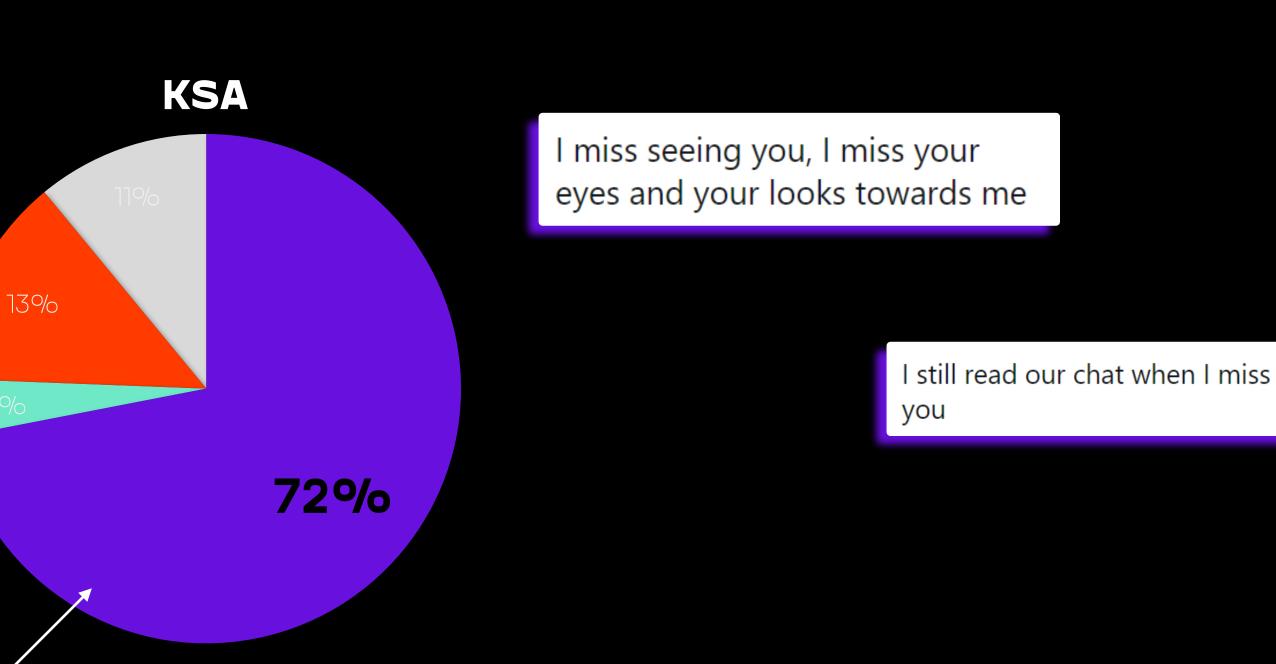
i miss boo

l miss people

37%

Source: Tweets talking about what people miss in KSA. No retweets. 14 April – 14 June 2020. Sample: 224 unique. Data collection via Netbase. Analysis by Kairo

Note: Qualitatively speaking, we noticed that KSA had the highest share of people missing what seems to be their exes/past relationships. There was no way to prove this so it was excluded altogether from the analyzed data



وحشني كُل مافيكم يا ناس حتى أساميكم ياليت ترجع لنا الأيام و اسلم على أياديكم�..

l miss...



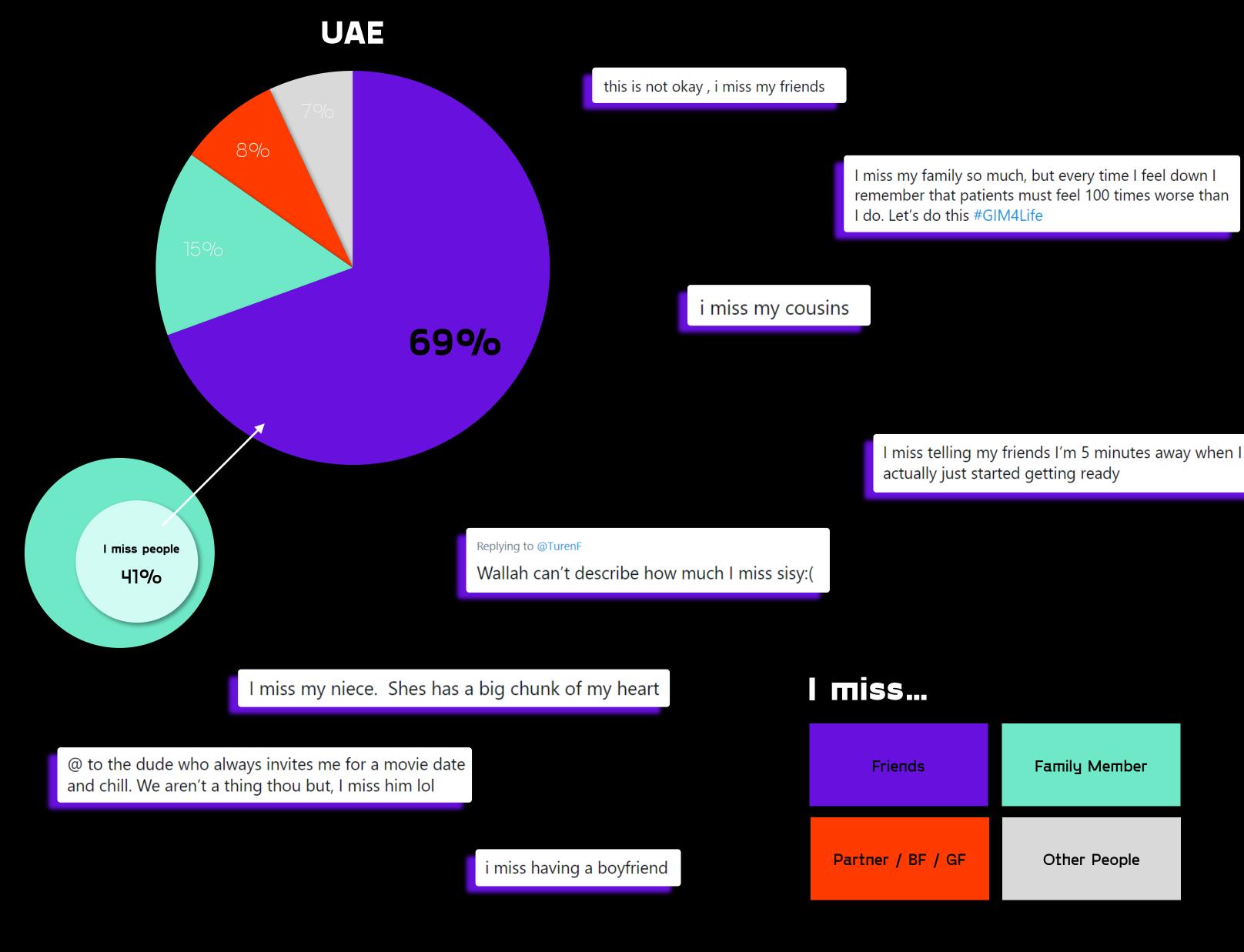
I miss my family and friends so much 💔

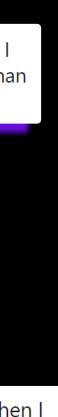


With a big number of expats, people in the UAE miss everyone back home

As with Egypt and KSA, friends were missed the most in the UAE sample.

But being a country with many expats, we see lots of tweets of family members expressing how they miss children, parents and relatives from whom they have been separated.





kairo

Ok, everyone misses friends, TELL ME SOMETHING [DON'T KNOW...

FETCH THE DATA: What People Miss the Most





We also miss <u>teachers,</u> <u>classmates,</u> <u>neighbors and our</u> <u>barber...</u>

Other People We Miss (excluding friends, family, partners, boy/girl friends)

Teacher / Professor / Students / Classmates

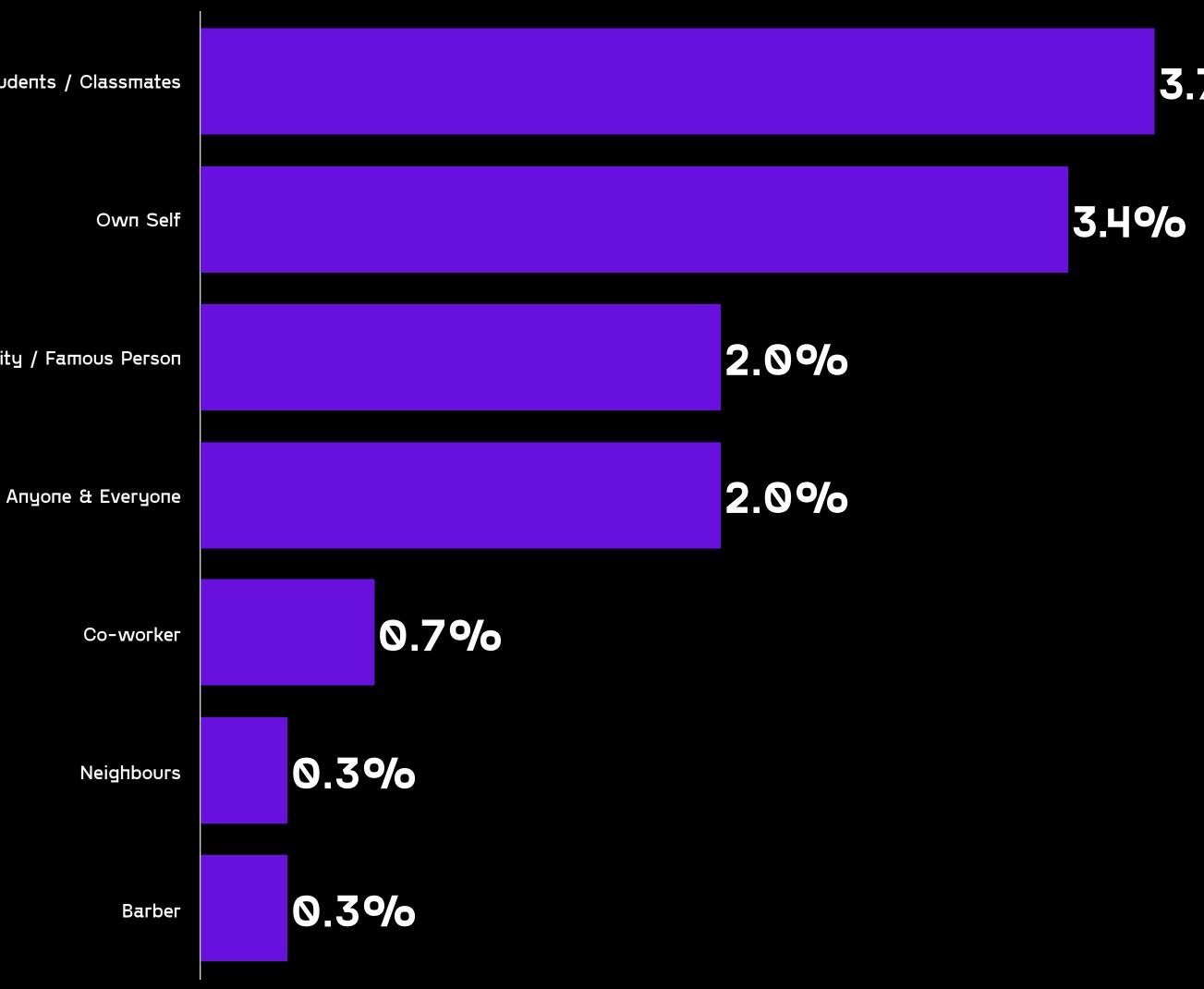
TV personality / Famous Person

It becomes apparent that we miss people when we start tweeting about missing our barbers...

Schools were missed by both students and professors themselves. A number of tweets were directed towards missing classmates, university sections, etc. Even more interesting is the 50/50 split between missing classmates and missing professors!

We also have people who seem to have lost themselves in quarantine; they are missing themselves & their own face from wearing masks too often.

TV personalities, famous people, co-workers, neighbors and barbers were also missed. This is a difficult time for everyone, we don't judge...







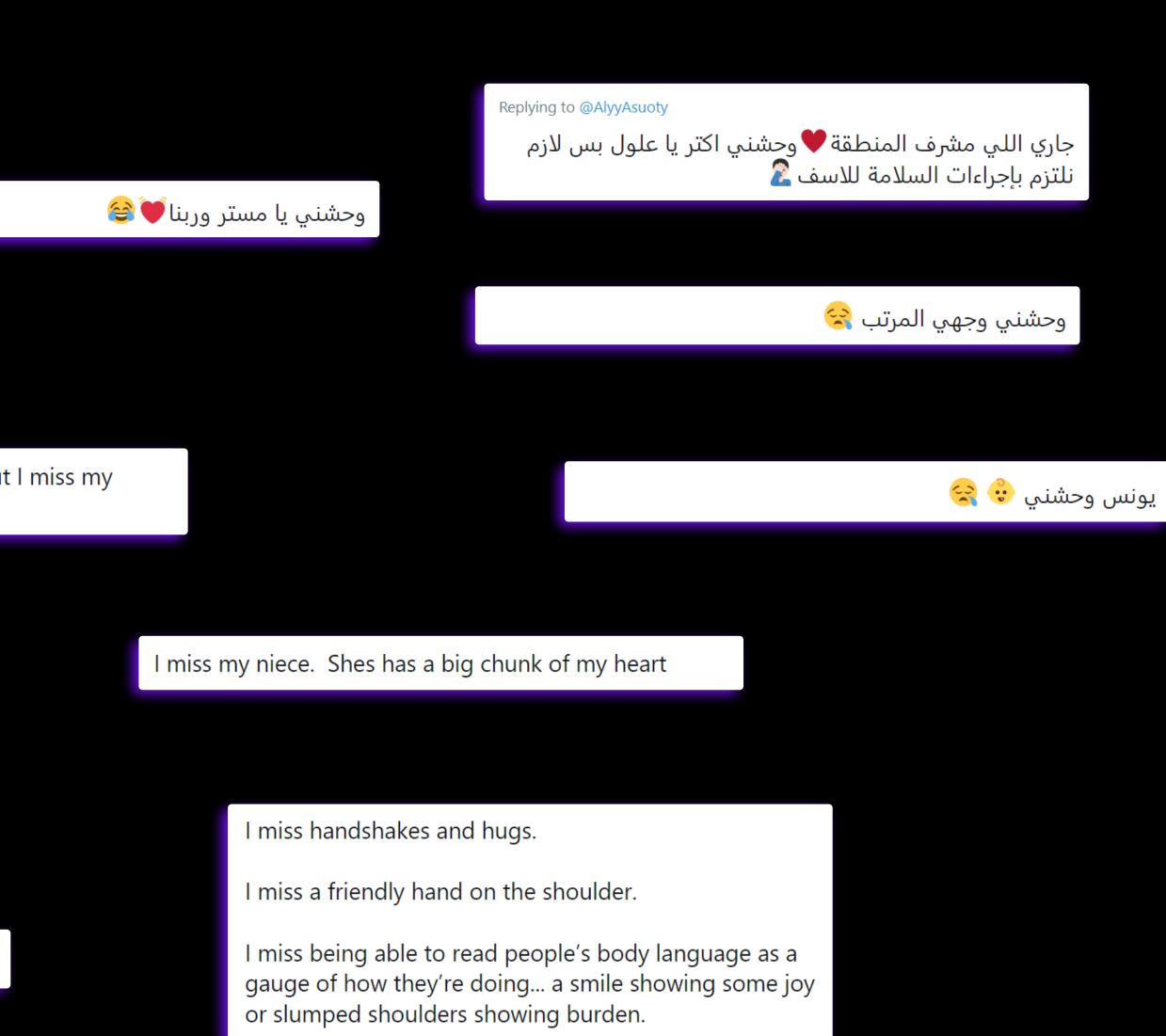
17

We also miss <u>teachers,</u> <u>classmates,</u> neighbors and our barber...

I never thought that I would say this but I miss my college friends a lot!!

Yeah..! I miss the bloody old me too..

i Miss me 💔 😔





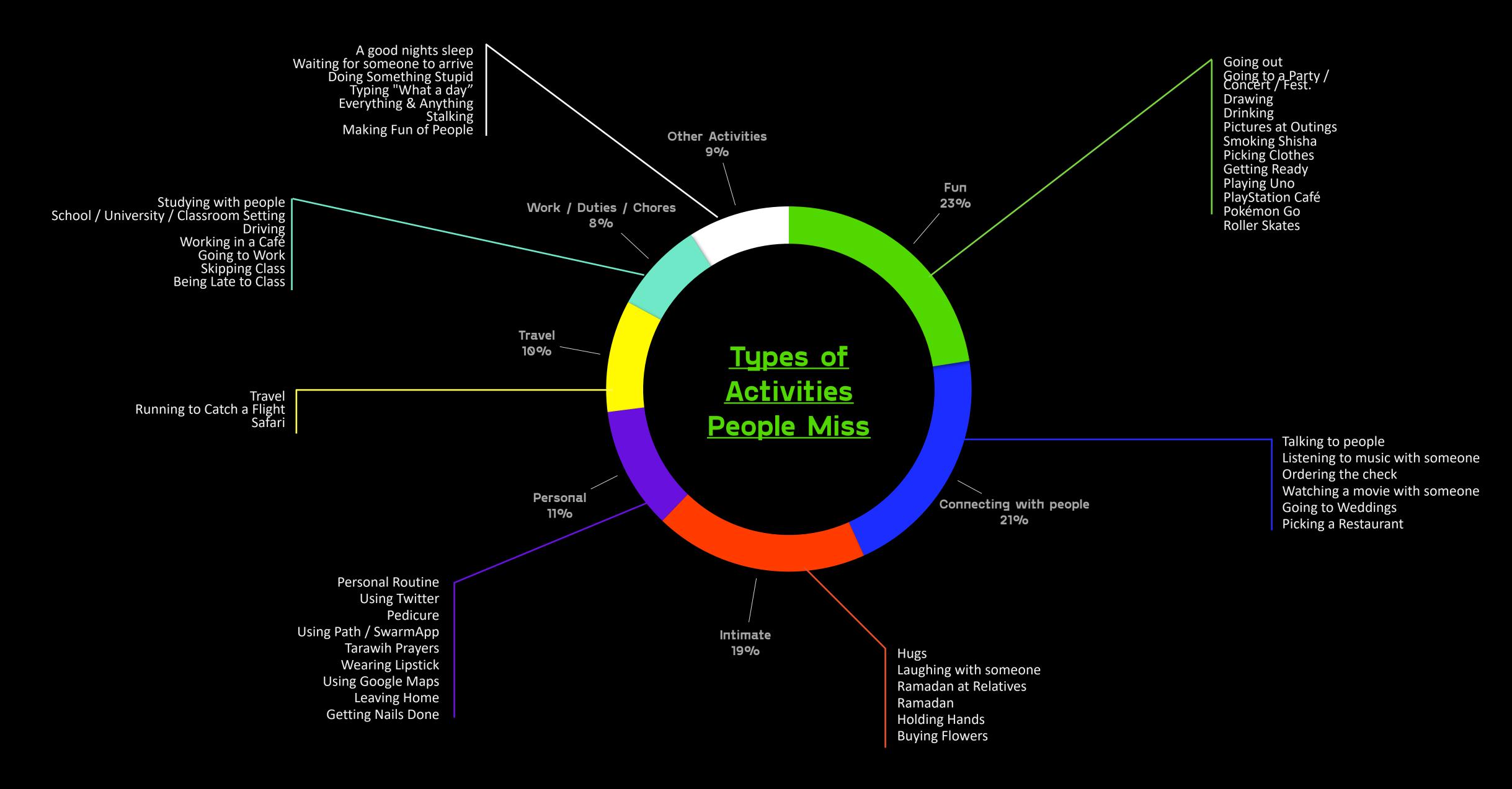
kairo

Besides companionship WE MISS DOINGEA WHOLE LOT OF ACTIVITIES





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<u>Types of Activities</u> <u>People Miss</u>

I miss going out on my own. That's how I spent the majority of time time, just out on my own.

i miss going out and looking good. i miss having an exciting life, now it's just the same routine over and over again.

وحشني اقول للwaiter الحساب لو سمحت فا يقول لا ونموت من الضحك كلنا وكدة

"فين تبو نروح" I miss fighting everyday because of

I miss doing my nails at the salon 😤 😤

I miss hating going to parties

ا miss asking my friends "أي مول بنروح؟" I miss doing this with mom 😧 💔





Неге аге ѕоте interesting takes on <u>small activities taken</u> for granted and how people around the world are coping

ABC's "Everyday things we miss, took for granted and can't wait to have back after coronavirus" talks about how Americans miss hugging, sports, eating at restaurants / cafes / bars, work and school.

Business Insider's "Virtual beer pong and Zoom dinner dates: 9 creative ways millennials are staying connected with their friends while self-isolating at home"2 covers tips such as using Zoom for a virtual dinner with college roommates, a virtual dinner, working out over Facetime, having some fun with the Houseparty app or having a Netflix watch party.

The LA Times has a list of "100 ideas for activities you can do at home this weekend"3. That's 100 activities to replace those we miss. They are suggesting everything from alternative ways to work out, ways to keep connected, keep kids entertained, and ways to plan for the next vacation.

- 1. abcnews.go.com/Health/things-miss-coronavirus-normal-feel
- 2. businessinsider.com/how-to-stay-connected-during-social-distancing-coronavirus-pandemicmillennials-2020-3
- 3. latimes.com/lifestyle/story/2020-03-27/100-at-home-activities-for-coronavirus-guarantine 21



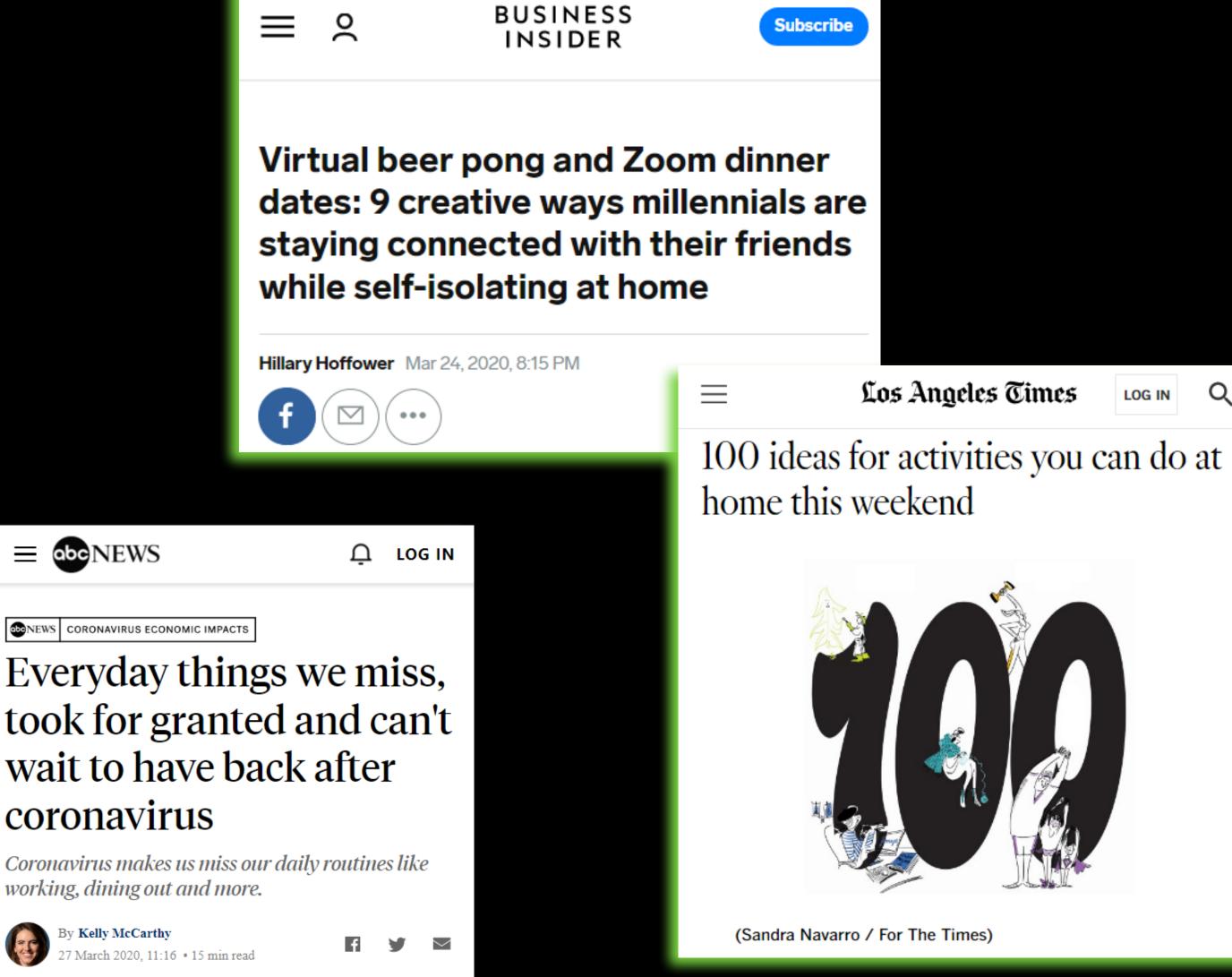
BONEWS CORONAVIRUS ECONOMIC IMPACTS

coronavirus

working, dining out and more.



By Kelly McCarthy 27 March 2020, 11:16 • 15 min read





We miss PLACES, LANDMATZKS, LOCATIONS...





katro

<u>The places we miss</u> and talk about:

Size represents number of tweets associated with a specific place

Can't believe I'm saying this, but I miss the bar at Le Petite Maison íì)

> انا البحر وحشني اوي Translate Tweet

<u>Leisure</u>

We mainly miss our beaches... tanning, sunsets, busy beaches and quite alone-time moments there as well

But there's also cafes, bars, cinemas, amusement parks and bookstores

I just went out for the first time in a long time and I saw Dubai's street empty for the first time and it hit me hard... I love you, my Dubai. I miss you. This will pass enshallah 🤎



ابغا اروح الردسي اخر مكان يوحشني بس وحشني

Translate Tweet

وحشني لما كنت بقول هننزل بدري علشان نلحق نحجز للسينما علشان لو اتاخرنا مش هنلحق

وحشني الحرم 💔 يارب تعدي الايام دي بسرعه 😔

Area/City/ Country

Dubai earns first place, followed by Abu Dhabi and New York.

Others mentioned: Canada Miami Marsa Matrouh Dahab Bangkok Riyadh Saudi Arabia Jeddah Makkah

Everyday Places

Malls, the good old street and the outdoors

Work & **Education**

Students missing schools, classmates, etc.

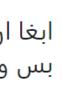
A smaller portion of people said they miss the office

<u>Restaurants</u>

<u>Landmarks</u>

Nile River Corniche, Al-Har'am – الحرم, etc.

<u>July 2020</u>

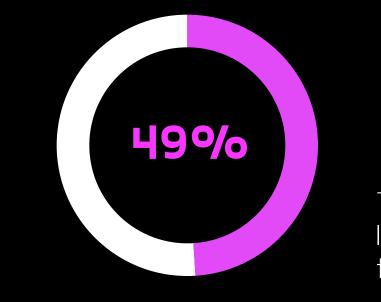






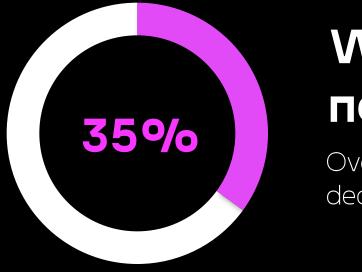


With so many mentions of leisure and vacations, <u>let's</u> take a look at how travel needs are <u>changing globally</u>



40%





Source: GWI Coronavirus Study - Wave 4. Countries: Germany/UK/France/Italy/Spain/South Africa/ Poland/Romania/Belgium/Ireland

FETCH THE DATA: What People Miss the Most

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Important to Feel Safe in my next vacation.

The GlobalWebIndex Coronavirus study shows that a large portion of travelers will value safety above all else in their next vacation.

Looking for Relaxation in my next vacation.

Despite all this time at home, a significant number of vacationers will actively seek a relaxed vacation.

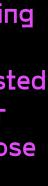
Want a Good Price for my next vacation.

Over a third stated that one of their most important deciding factors will be price.

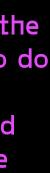
It is also worth noting that travelers are slightly more interested in visiting places for the first time vs those they have visited.

Brand loyalty for booking vacations was found to be low (only 10%).

In addition, despite the overall reluctance to do so, people were slightly more inclined to returning to large open air venues compared to indoor опеѕ







kaino

PeopleMISS Spores Whether it's watching a match, their Gym routine, or taking a walk



katro

<u>We cant wait to see</u> <u>sports returning back</u> <u>to normal</u>

Unsurprisingly, with sports events coming to a halt and football being rooted in Middle Eastern culture; social media was full of people missing their favorite sports teams

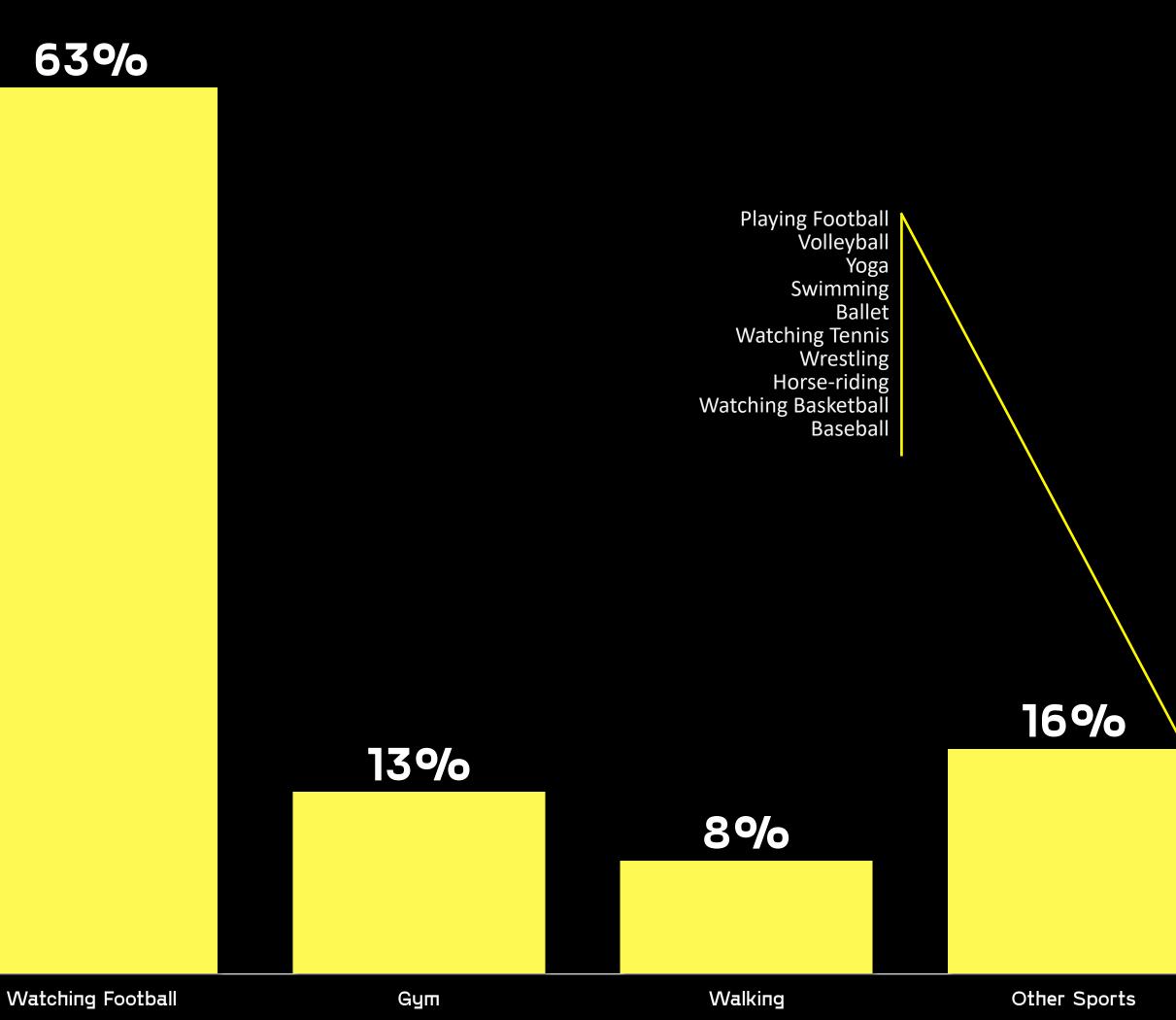
(Manchester Utd, Liverpool, Al-Hilal, Zamalek), a favored player (Messi, Salah, Neymar, Roger Federer, Daniel Alves, etc.)

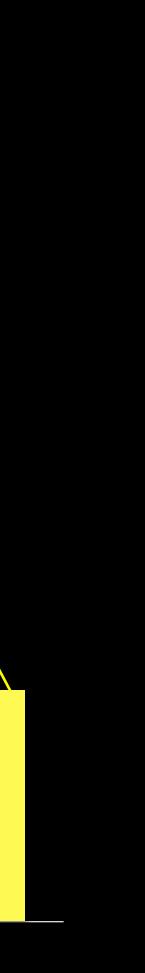
Football fans also miss the sounds of a referee's whistle, match notifications on their phone, the feeling of singing the anthem before the match

Gyms were also dearly missed. One person said it best:

"انا وحشنی الجیم و شویه و هکتب فی قصائد"

Sports We Miss



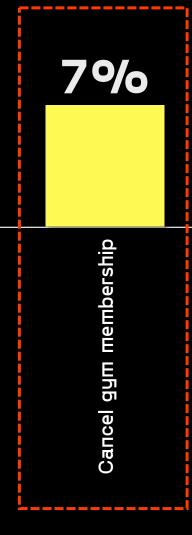


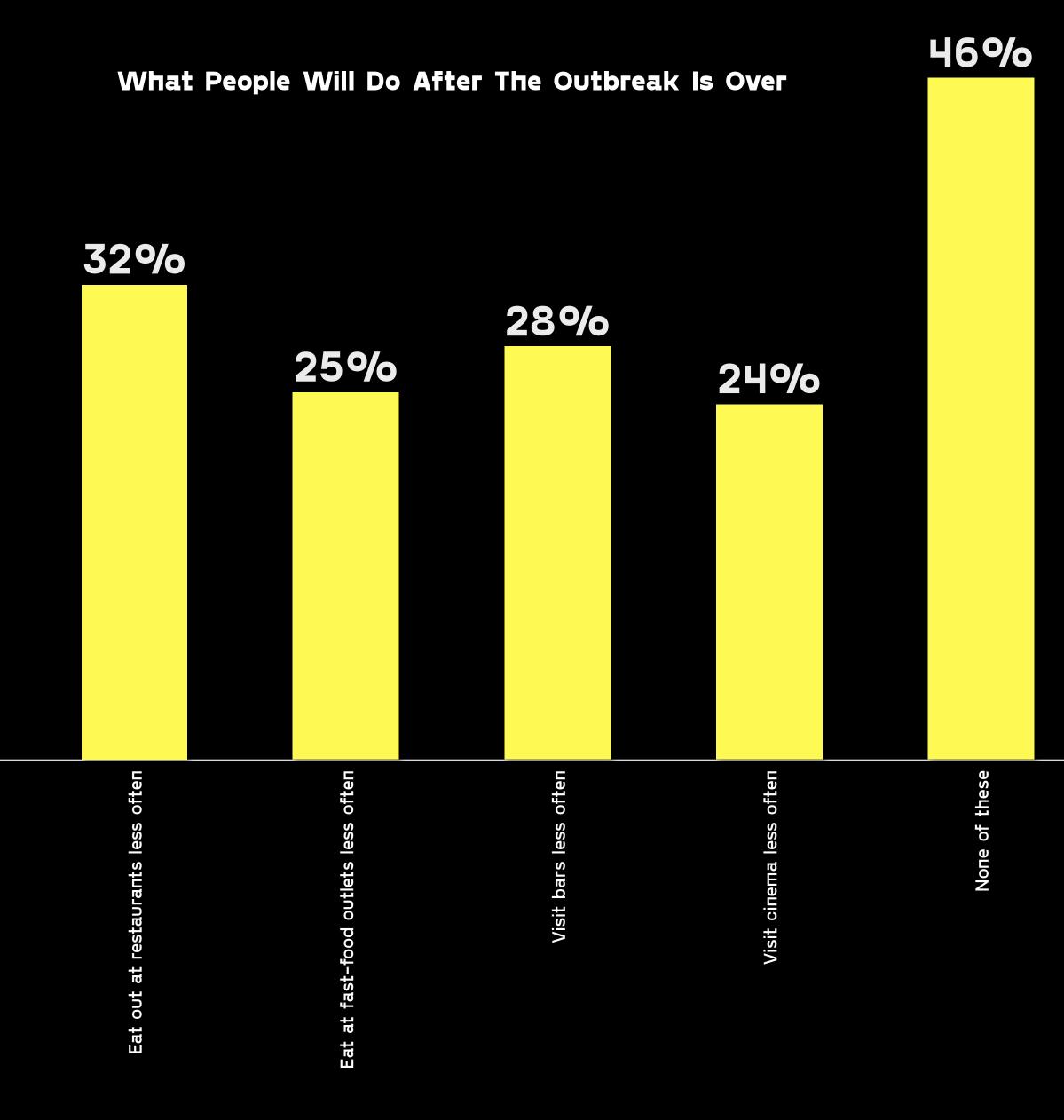


<u>Gyms are dearly</u> <u>missed all over the</u> <u>world...</u>

We just saw that Gyms were the second most missed sport-related activity.

It's interesting to note that when the GlobalWebIndex Coronavirus Study asked what respondents what they would do after the outbreak is over; the most unaffected behavior was "Cancel a gym membership". It appears the pandemic wont stand in the way of our fitness...







<u>The Sports We Miss</u>



@urfavbro ahla twinzoo,ily ya miho w i miss our ballet room memories 😤 💞



Translate Tweet

nothing i miss more than watching messi humiliate opponents on a regular basis

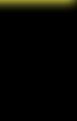


Alves my forever hero I miss you

weekly reminder that i miss the gym







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We miss FELINGS & EMOTIONS

FETCH THE DATA: What People Miss the Most





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Feelings & Emotions We Miss

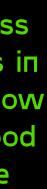
Tweets talking about how people feel empty and miss the excitement of talking to someone

Generally speaking, we miss certain feelings and emotions we've started to look back towards. Uplifting feelings like love, happiness and passion were obviously the most missed.

Others miss the feeling of a rainy day, being excited and impatient about something, the feeling of wearing a nice pair of jeans or the comforting feeling of a new Abaya.

Tweets talking about how people feel empty and miss the excitement of talking to someone









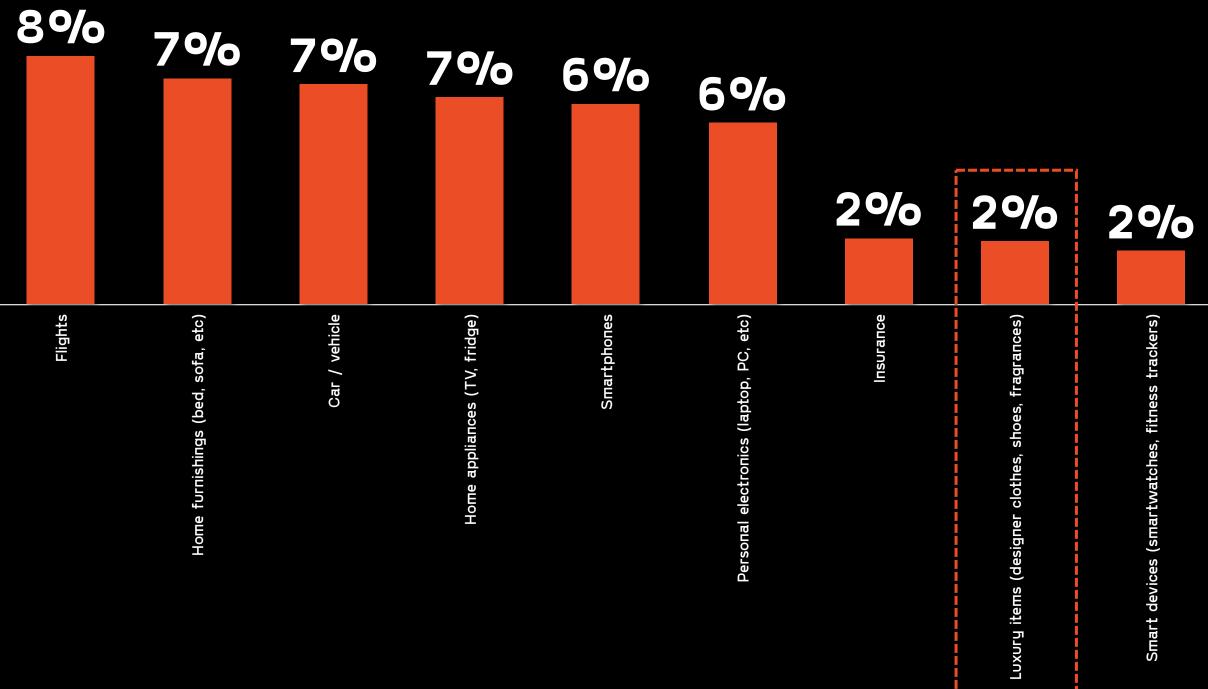
<u>Globally, people miss</u> <u>clothes & are eager</u> <u>to buy new ones, but</u> not designer clothes

Based on how people miss wearing clothes and going out, it is expected to see an increased desire to buy clothes. When respondents were asked about their next large purchase, clothes came second to vacations which outlines people's eagerness.

Its important to note that the luxury items data point fared worse. This is expected even prepandemic but one can assume a larger gap nowadays. None of these respondents were from the Middle Easter, yet we don't expect major differences here either.



Large Purchases People Will Prioritize





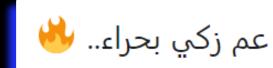
We Miss FOOD, DIZINKS, SOUNDS & OTHER THINGS

FETCH THE DATA: What People Miss the Most



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<u>We dearly miss Food;</u> our restaurants, street food and a proper cup of coffee



Espresso

People tweeted most about missing street food and random eating habits. Given that eating habits have changed for some more than others, some tweeted about missing food in general. Not everyone knows how to cook restaurant-grade food.



Source: Tweets talking about food & drink people miss. No retweets. 14 April – 14 June 2020. Sample: 28 unique. Data collection via Netbase. Analysis by Kairo *An increase in cravings was also primarily due to people fasting in Ramadan. This was especially

33 noted in Coffee, Espresso

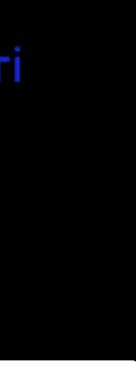
Types of Food We Miss

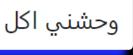
والله وحشني كثير فول عم زكي بحراء.. 🖖

Cheesecake Restaurant Food Seafood Al-Baik od in Genera Stresh Juice Koshari Hotdogs Crepe Coffee Breaks Ca Candies University Cafeteria وحشني اكل الشارع والرمرمه، انا عايزه ارمرم . Сарриссіпо

Omg americanos 😌 I miss them

<u>July 2020</u>





kairo

<u>Comforting, exciting</u> <u>and hilarious sounds</u> <u>we miss</u>

I miss hearing you say that

Who would have guessed that we miss the sound of someone's voice? People primarily missed another person's voice.

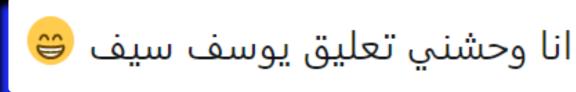
We also missed Sports commentator's voices, flight attendants asking us "chicken or beef?", Radio station presenters like Mark & Sally from NileFM, the whistle of a match goal, the intense sound of cheering crowds and even a cinema's sound system

Source: Tweets talking about sounds people miss. No retweets. 14 April – 14 June 2020. Sample: 23 34 unique. Data collection via Netbase. Analysis by Kairo

FETCH THE DATA: What People Miss the Most

I miss the goal whitsle notification from 365 scores 😣

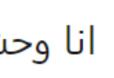
Sounds We Miss



Teacher / Professor Flight Attendant People's Voices Radio Station Crowd Cheering Sports Commentator Cinema Sound System Goal Whistle

God dammmn I miss this chant [siiiiiiiiiiii senior, give the ball to bobby and he'll score 🗾









katro.

We'd like to go back to the good old <u>days...</u>

2% Abaya 2% Flowers **4%** Snow & Winter 6% Movie Series / Old TV **8%** Pet Cat **8%** A Specific Year Everything & Anything A large number of people tweeted about wanting to go back to the good old days, others were tweeting about missing an ambiguous "everything and anything" Old Days...

1. Source: Tweets talking about what people miss (other things). No retweets. 14 April – 14 June 2020. Sample: 52 unique. Data collection via Netbase. Analysis by Kairo

2. Source: Tweets talking about people missing an ambiguous "you". No retweets. 14 April – 14 June 2020. Sample: 93 unique. Data collection via Netbase. Analysis by Kairo

2%

Pet Dog

Other Things We Miss 1



49%

12%

Of <u>all conversations</u> were about people missing "you"... ²

We could not confirm who this may be. Qualitatively we feel it may be be a previous relationship

It got us thinking about how the pandemic may have affected relationships and breakups *This data is excluded from the study

<u>July 2020</u>



In Summary

We cannot claim by looking at what people express they miss on social media that we have a full picture of what people in the region actually miss and look forward to, yet:

1. When one in every two tweets involve 'missing someone', this tell us <u>we value nothing above a</u> <u>simple human connection</u>. The interconnectedness of "people", "activities", "sports" and "places" show just how <u>much we value</u> <u>other people; in different</u> <u>settings, situations and</u> <u>circumstances.</u>

2.

Despite advancements in tech and people's adoption of a more digital and secluded life indoors... It appears that <u>the</u> <u>sound of a crowd in a</u> <u>football match, the sound of</u> <u>a busy café, feeling of snow</u> <u>or the feeling one gets from</u> <u>travelling will always be</u> <u>needed.</u>



katro



방문위원회 ACOMMATTEE

Finally, The K-pop Community Is Alive And Well in the <u>Region</u> atv

0% of all conversations were about people missing K-pop / BTS¹

This was more prevalent for KSA than UAE. Probably due to their recent performance at Riyadh in O ober 2019. Underlying their strong owing fanbase in the region. and fast gr

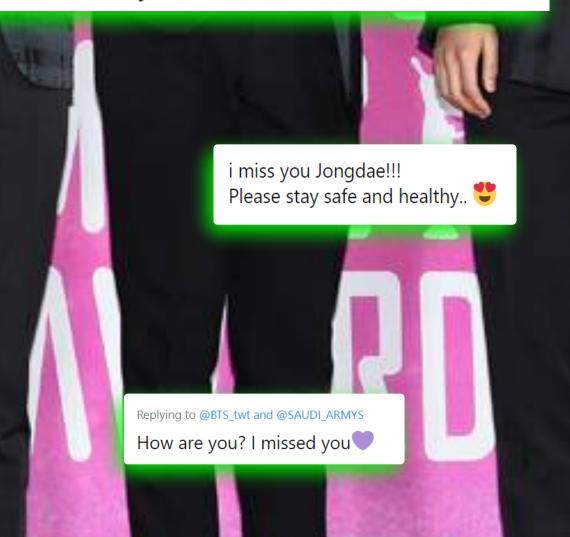
did not encounter any similar However we tweets for Egypt

I love you yoongi , I miss jimin , I miss taehyung , I miss jungkook, I miss Jin , I miss joonie , I miss hobie 😒 💞 and I love each one of you so much #0613FM_0502

Photo: BTS K-Pop group. Source: Tweets talking about what people miss (K-pop/BTS). No retweets. 14 April – 14 June 2020. Sample: 37 unique. Data collection via Netbase. Analysis by Kairo. Data not included in earlier slides <u>FETCH THE DATA: What People Miss the Most</u>

12.10

I miss you always 🖤 <u>#HappyBaekhyunDay</u> #HappyKyoongDay



I miss these feelings, I hope Corona will be gone soon, so we can enjoy the concerts again.. with BTS in Riyadh of course

> MISS YOUUUUUUUUUUU 😚







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